

such additional trustee which the Trustee is required to report to Bondholders pursuant to paragraphs (2), (3), (4), (5), (6) and (8) of said § 15.04(a).

In case of any release of property or any advance by any additional trustee which the Trustee would be required to report pursuant to the provisions of § 15.04(b) hereof, such additional trustee shall, within 60 days after such release or such advance shall have been made, furnish to the Trustee, in writing, all information necessary to enable the Trustee to make the required report regarding such release or such advance.

ARTICLE SIXTEEN

ADDITIONAL PROVISIONS AS TO CERTIFICATES AND OPINIONS

§ 16.01. Upon any application or demand by the Companies to the Trustee for the authentication and delivery of Bonds under this Indenture, the release or the release and substitution of property subject to the lien of this Indenture, the satisfaction and discharge of this Indenture, or the taking of any other action by the Trustee under any of the provisions of this Indenture, the Companies jointly and severally covenant and agree that they will furnish to the Trustee:

(i) an Officers' Certificate stating that in the opinion of the signers all conditions precedent, if any, provided for in the Indenture relating to the proposed action have been complied with;

(ii) an Opinion of Counsel stating that, in the opinion of such counsel, all such conditions precedent have been complied with; and

(iii) in the case of the authentication and delivery of Bonds under the provisions of Article Three hereof which requires, as a condition precedent to such authentication and delivery, a showing as to Net Fixed Property Accounts of all then New Companies, the Net Fixed Property Account of a New Company or a Pledged Subsidiary, Bondable Expenditures, Bondable Expenditures for Equipment, Bondable Expenditures for Acquisition of New Properties, Net Bondable Expenditures or satisfaction of the condition specified in § 3.03(2) or in § 3.03(3), a certificate or opinion of an accountant as to compliance by the Companies with such conditions precedent; such accountant shall be

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